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The undersigned reader acknowledges that the information provided by Arsen Ayvazyan of LocalBuy.us in this business plan is confidential; therefore, reader agrees not to disclose it without the express written permission of Arsen Ayvazyan.

It is acknowledged by reader that information to be furnished in this business plan is in all respects confidential in nature, other than information which is in the public domain through other means and that any disclosure or use of same by reader, may cause serious harm or damage to Arsen Ayvazyan and LocalBuy.us.

Upon request, this document is to be immediately returned to Arsen Ayvazyan of LocalBuy.us.

Signature

Name (typed or printed)

Date

This is a business plan. It does not imply an offering of securities.

LocalBuy.US

Cherry Tomato Business Plan

Period: 2010 – 2014

5 year assessment

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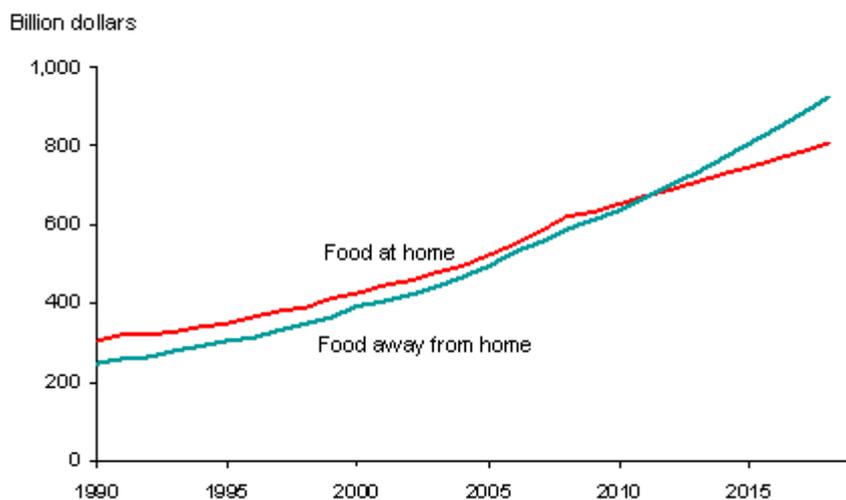
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Executive summary

LocalBuy.US specializes in growing greenhouse cherry tomatoes using Hydroponic and Aeroponic methods producing higher yields, lower costs, product consistency and year-round supply for the greater Phoenix and Tucson areas. The demand of locally grown fresh produce sales is significantly high and will continue to offer an excellent area for safe investment. Below, U.S. food expenditures are rising faster than inflation, allowing new farms to meet the growing demand.

U.S. food expenditures



Source: *USDA Agricultural Projections to 2018*, February 2009.
USDA, Economic Research Service.

LocalBuy.US is positioned to make the most of the market by:

- Drought, rising transportation, water costs; labor and lack of US tomato production are among issues that continue to hamper our competitors in Mexico and California.
- Economic crisis forces consumers to focus on price and locality. LocalBuy.US offers the lowest price, best nutritional product on the local market.
- Internet, Public Service Announcements, Radio, publications, articles and press releases focused on a 'Buy Local' marketing campaign through collaboration with farmer's markets, City, County and State grass roots coalitions supporting our cause. Involvement in committees securing local economies, for future growth and survival in times of severe crises.
- Initiate standards for "locally grown" produce through Arizona legislation with support of the USDA

LocalBuy.US sits at the forefront of a wave of emerging alternative farm markets. Locally grown, organic, pesticide free, heirloom, sustainable¹ agriculture and integrated pest management are trends that LocalBuy.US is well positioned for.

According to the USDA's, May 2009 report on Emerging Market Opportunities for Small Scale Producers, " U.S. demand for local food will rise from \$4 billion in 2002 to \$7 billion by 2011. (To give these statistics context, USDA's Economic Research Service estimates total food expenditures in the United States in 2007 exceeded \$1.1 trillion, suggesting current demand for local food still comprises less than 1 percent of total U.S. food sales.)"

¹ As it pertains to agriculture, sustainable describes farming systems that are "capable of maintaining their productivity and usefulness to society indefinitely. Such systems... must be resource-conserving, socially supportive, commercially competitive, and environmentally sound."

Another great example of the urgent need to fund this project, “A recent national survey of U.S. consumers who shop at ‘natural food’ stores posed the following question: “If you were purchasing a particular ingredient for a recipe and you had a choice of either a local product or a non-local organic one, which would you choose, assuming equivalent price and quality?” In this head-to-head comparison, 35% of respondents chose local and 22% chose organic (41% chose both equally). “²

LocalBuy.US is to prosper from consumers mounting interest buying locally grown produce. Grocery stores, farmer’s markets, restaurants, hospitals and college cafeterias are more aware of the educated developed consumer and the additional profits possible by targeting those markets. LocalBuy.US will educate and facilitate prospective client’s interest in these areas as well as maintain a consistent campaign on ‘Buy Local’, ten percent of net profits donated to non-profit organizations with shared vision of LocalBuy.US.

LocalBuy.US will primarily aim for the Phoenix and Tucson market share of 30,000 pounds per month within 6 months of funding. With one year of positive returns and available credit, increasing production 300%, 90,000lbs with commodities based on client's needs and ability to profit generating \$133,148.91 net annual income.

Three to five year vision: Secure additional funding, Expand production nationwide 25,000,000lbs-35,000,000lbs, Annual net income from \$7 MIL to \$9 MIL. Focus on processes that provide positive marketing conditions for LocalBuy.US in other States. International markets are not ignored. Possible franchising opportunities exist, allowing specialists and landowners within their local area to succeed.

Management of LocalBuy.US has combined 50 years of farming sales and marketing experience. Our plan projects annual revenue of \$225,720.00. A net income of \$44,382.97, producing 228,000 lbs per year of cherry tomatoes with a highest variable cost per pound @ .80, sell @. 99, profit of .19 per pound. Financials attached to this document.

LocalBuy.US is seeking \$300,000 for operating/manufacturing expenses @ 3.5% for 7 years.

About LocalBuy.US

LocalBuy.US is a local start-up sole proprietor organization. Obtaining a permanent place in the cherry tomato market is our primary goal. Mission: To provide the lowest price and the freshest most nutritious cherry tomato ever. Basic objective is reflected in everything that we do, which is to contribute to the enrichment of the quality of lives for people around the world. All types of media employed. We wish to be ‘the brand’ in the AZ market for freshest and best priced local produce within the next 3 years and nationally in 5.

LocalBuy.US is to be located in the middle of the State of Arizona, 5 miles North of Interstate 10 and ¼ mile from a growing transportation artery HWY86, within Eloy, AZ. Eloy is located in Pinal County, the fastest growing county in America, between two fast growing metropolitan areas, Tucson and Phoenix. LocalBuy.US greenhouses are less than 50 miles away from both markets, totalling nearly 6 million inhabitants.

Brand name recognition built upon ‘family farm’ atmosphere reflecting the trend towards organic, locally grown, safe, friendly, top quality, lowest prices, nutritious, sustainable produce. By combining experience and vision, LocalBuy.US focuses on people satisfaction and trust. LocalBuy.US’ long-term vision is supporting and providing regionally sustainable economic solutions, enriching local

² <http://www.ers.usda.gov/Publications/EIB55/EIB55c.pdf>

commerce and its inhabitants. Award winning team of sales, marketing and media agents instilling our vision of economic, environmental, social responsibility, sustainable, local and governmental networks aligning to the strategic vision of 'Buy Local'. Upon a wave of acceptance, 'Buy Local' will encourage all consumers to support *their* community. Tax Revenue grows multi-fold when each succession of financial transactions sustains local operations and its populace. LocalBuy.US will donate 10% of net profit to organizations that champion our cause.

Opportunity

Energy and economic crisis weaken the logistical 'status quo' of national and multi-national corporations. Record Federal deficits, lowering the value of the dollar in foreign markets presents more opening for production within our country. Nations, States, Counties and City municipalities are facing huge shortfalls in revenue. Economic stability for our State, County and City rests on future sustainable energy efficient solutions that enrich local commerce and its inhabitants. LocalBuy.US is at the forefront of this economic change, an urgency to prepare our local community for self-sustaining economical logistics. Food being one of these necessary for survival, tomato is the highest rated fruit for its nutritional value with the cherry tomato offering the best opportunity.

For nutritional value tomatoes rank first in the "relative contribution to human nutrition" when compared to 39 major fruits and vegetables. (See Reference 4) One medium sized tomato provides 40% of the Recommended Daily Allowance (RDA) of vitamin C (ascorbic acid), 20% of the RDA of vitamin A, substantial amounts of potassium, dietary fiber, calcium, and lesser amounts of iron, magnesium, thiamine, riboflavin, and niacin, yet contains only about 35 calories. Tomatoes are particularly rich in lycopene (the red pigment in tomato fruit), vitamin C, and a variety of other natural antioxidants, which have been associated with decreased risk of chronic diseases such as cancer and cardiovascular disease. Based on nutrient content and the quantity of tomatoes consumed, they are major contributors to our health.

If product quality "includes healthier inputs, it helps create a healthier food supply for all consumers, including those who are unaware of the reformulations or of the benefits of the healthier ingredients."³

Cherry tomatoes most known for their sweetness are to be produced Hydroponically and Aeroponically in 5 greenhouse structures totalling 10,080sqf. Greenhouses quickly allow modifying crop choice based on the client's needs. LocalBuy.US is poised to launch additional lucrative crops, fulfilling a rise in demand, or lack of supply of a crop. Close contact with public and commercial relations help define marketability of any product. Potentially maximizing our profits by offering year round availability of products that are gaining popularity and in short supply.

Based on USDA's data collection 68% of cherry tomatoes consumed in America are imported from Mexico, California following a solid second with Florida being 3rd. Exports from Canada and the Netherlands are single digits. Local purchasing levels are rising quickly with currently only 1% of all produced sold being local produce, as referenced earlier USDA's May 2009 report. LocalBuy.US is well positioned for this upside in growth.

Although our primary focus is cherry tomato greenhouse production, the remaining property outside the greenhouse is flood irrigated for various species to research, donate and study commercial viability. Soil meets highest quality USDA standards for farm irrigation. All available food products are to exceed Federal, State and local standards, in some cases meet criteria as an organic farm through

³ <http://www.ers.usda.gov/AmberWaves/June09/Features/FoodPolicy.htm>

the federally certified produce program and through the most well known non-profit organic certification associations. Organic certification builds customer's confidence.

Risk reduction

Fuel costs continue to rise. Focusing on local markets increases our competitive pricing. Distance to market reduced tremendously allowing transportation costs to be the lowest in industry. Any impact on the oil market is advantageous for local producers supplying the local market. The expense ratio is multiplied for tomato producers from Mexico and California.

Although fuel expenses fluctuate upwards, LocalBuy.US minimizes energy and environmental costs keeping pricing and production steady. Today, safe affordable healthy products, consumer demand for sustainable development, non-profit involvement, environmental impact and loss of local economical control, are emotional and necessary requirements to engage and educate the market our Mission. Additionally:

- ✓ Access to experts in the field of greenhouse hydroponics and aeroponics
- ✓ Improve yield of cherry tomatoes by 20% over the next 3 years
- ✓ Owner has significant produce business experience
- ✓ Maintains a high-quality real time financial information system.
- ✓ Year round growing season produces a stable supply, a highly sought after attribute for retail outlets.
- ✓ Lack of water in California impacts their tomato production
- ✓ Management has significant media experience
- ✓ Begin a major grassroots marketing campaign for local produce
- ✓ Growing consumer demand for alternative farming methods
- ✓ Use advanced- growing technology obtaining the best possible yield, taste and nutritional value
- ✓ Legislative action

Arsen, developed numerous relationships with Agricultural Professors and Researchers, before during and after the collapse of the Soviet Union. These contacts represent the most acclaimed in their field. In some cases over 30 years, Arsen developed these business and personal relationships. Both parties share invaluable knowledge in agriculture and business markets. Having this type of access to the best Professors in Russia is exclusive and exploitable. Arsen, wills to embrace new challenges, co-generating business and personal relationships.

Research and implement tasks that maximize profits, for example; by introducing water technology, reflecting inferred rays onto the plants, increase density of growing area, cooling or heating the nutrients based on the season and playing Classical music most notably Mozart and Bach among other proven methods. Long term is fully energy independent sustaining business system that brings economic stability within the regions we market.

“Policymakers with a procedure lever for affecting diet quality for large numbers of consumers can make an effective use of this political lever can help stimulate a chain reaction leading to healthy food reformulations and a more nutritious food supply.” Certification and legislation “changes could have the added benefit of raising industry quality standards and, in effect, creating barriers to marketplace entry if other firms find it difficult to meet rising health, quality and social expectations.”⁴

⁴ <http://www.ers.usda.gov/AmberWaves/June09/Features/FoodPolicy.htm>

Marketing Plan

LocalBuy.US can look forward to a promising future, because of our thorough research in the commodities markets. We determined that Phoenix and Tucson market for cherry tomatoes is ripe for additional competition. Larger competitors are out of State or from Mexico and have additional costs in transporting their product to market. Smaller producers have limited available products and tend a broad range of farm crops.

Focusing on specialty produce like greenhouse cherry tomatoes, earns higher returns by offering year round harvesting, excellent quality and nutritional value, produced locally and in quantities sufficient enough to maximize penetration into the market. Brand recognition built upon advancing consumer's knowledge and participation in our causes and low prices. Lower prices offer potential customers opportunity to glance and look at what LocalBuy.US is all about. Powerful product graphics and statements welcome and educate consumers to participate. The return is "social because it includes all of the economy wide benefits from higher productivity. These returns benefit farmers, the food industry and consumers, who gain more abundance including lower cost commodities."⁵

LocalBuy.US has significant marketing experience. All types of media employed. Public Service Announcements geared toward local economic stability (via coalitions with shared vision as LocalBuy.US). At grocery stores, a 'Buy Local' sign next to our cherry tomato display and or other developing terms and symbols like grown from organic seed, pesticide free, local farm, and certifications on labels, packaging and marketing materials.

Internet provides the opportunity for LocalBuy.US to specifically target current and potential clients our vision. LocalBuy.US is a site currently in operation. Seeding for search engines already have begun. Upon funding co-creating with Municipal, Government and local leaders formulating a shared vision of economic security and environmental soundness.

Within 6 months, when harvesting begins, special login requirements are reserved for each type of clientele: Retail, Food Preparation and individual person or family. Information is gathered to begin a database of clientele. Clients scan our online inventory in real time and check current pricing and availability. Customers are able to verify or modify their purchases or subscriptions. The website features our strengths, abilities, mission and vision.

Competitive analysis

Greenhouse tomatoes from Mexico are rising steadily over the years and now dominate the market. Nature Sweet; <http://www.naturesweettomatoes.com/> is our direct competitor which moved growing operations exclusively in Mexico, however, average yields in Mexico are comparatively low, "Mexican growers are using a wide range of technologies, not just high technology greenhouses with hydroponics. Mexico's industry is challenged by the high cost of capital, high heating costs, inexperienced management, lack of infrastructure and dedicated input suppliers, and inconsistent product quality."⁶ Although Nature's Sweet's mission and priority is a safe product, multiple farm

⁵ Economic Returns to Public Agricultural Research

By Keith O. Fuglie and Paul W. Heisey

Economic Brief No. (EB-10) 9 pp, September 2007 and

Saltveit, M.E. 2003. Mature Fruit Vegetables. In, Postharvest Physiology and Pathology of Vegetables. J.A. Bartz and J.K. Brecht (Eds.). Marcel Dekker, New York.

<http://edis.ifas.ufl.edu/VH079>

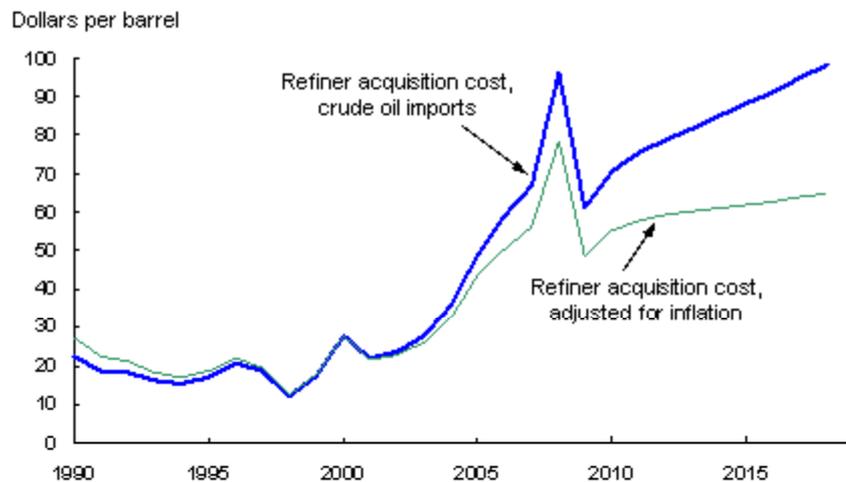
⁶ USDA, Electronic Report from the Economic Research Service

locations, growing in soil and long transportation routes to consumers create additional issues and resources that LocalBuy.US is unaffected by.

The United States, the largest consumer market in North America for greenhouse tomatoes, imports more greenhouse tomatoes than it produces. Winter tomato producers are mainly in Sinaloa, Mexico, some as far away as Morelos, Mexico. California and Mexico grown tomatoes in many cases are transported well over 1000 miles with thousands of feet of altitude change. This wasteful use of fuel, from farm to consumer is unacceptable and unnecessary.

As displayed below, future fuel costs will continue to rise for our major competitors, hampering their ability to compete financially and responsibly. Public opinion favors sustainable options.

U.S. crude oil prices



Source: *USDA Agricultural Projections to 2018*, February 2009.
USDA, Economic Research Service.



• Dot = greenhouse production.

As seen in the image above, many greenhouse tomato farms are located in South Central Mexico. Image⁷

In September 2004, the State of California adopted a definition requiring tomatoes labeled as greenhouse to be grown in “a fixed steel structure using irrigation and climate control, in an artificial

medium that substitutes for soil.”⁸ This means that any tomatoes labeled as greenhouse and marketed in California must be grown hydroponically. No other such restrictive regulations exist elsewhere in North America. Arizona legislature can do the same forcing many farms in Mexico to expensively retrofit their operations or remove greenhouse labeling on their products. Consumers expect proper labeling of food products.

California tomato farmers face additional issues, for example, the California Farm Bureau Federation⁹ published recently in a 2009 article in California contracts with wholesalers and retailers are violated. Many farmers are unable to supply the growing requirement needed. Jim Downing, writer for the The Sacramento Bee stated, “Tomato exports from California more than doubled in the last year”, from ‘Tomato export boom in California could fizzle in drought’.¹⁰

Pervasive drought conditions force tomato producers not to plant. Climate expert Robert Burns, of Texas A&M University, stated recently in a Southwest Farm Press article, ‘Drought could be here to stay’, “Extremely hot, dry conditions with record high temperatures continued. Soil moisture was very low. Crops and livestock were showing signs of heat stress. It represents more of the norm to come.”¹¹ Most tomato farmers, irrigated water is necessary for their success. Growing demand for water in metropolitan areas coupled with dwindling water supplies will further hinder tomato farm production in California.

There are moral implications our competitors face. According to Douglas Molloy, the chief assistant U.S. attorney based in Fort Myers, Immokalee has another claim to fame: It is “ground zero for modern slavery.” When asked if it is reasonable to assume that an American who has eaten a fresh tomato from a grocery store or food-service company during the winter has eaten fruit picked by the hand of a slave, Molloy said, “It is not an assumption. It is a fact.”¹² Consumers are becoming more aware that the low cost of produce directly reflects the horrible conditions some tomato laborers endure.

Management

The management style of LocalBuy.US, groomed from education, partnerships and experience, is flexible, progressive and energetic, leveraging organizational, fiscal, operational, marketing disciplines. Mission, values, shared vision of management as well as employees enthusiastically embracing objectives.

Arsen Ayvazyan’s activities are enhanced through a range of co-operative relationships with entities such as:

- ✓ National Soybean Association
- ✓ Governmental & diplomatic links
- ✓ University of Moscow, Department of Genomics, Moscow, Russia
- ✓ University of Moscow, Department of Agriculture, Moscow, Russia
- ✓ University of Biological Growth, Moscow, Russia
- ✓ University of Evolution and Ecology Problem, Moscow, Russia
- ✓ University of Human Genome, Moscow, Russia
- ✓ University of Gynecology and Perinatology, Moscow, Russia
- ✓ First Medical University, Moscow, Russia
- ✓ Second Medical University, Moscow, Russia

8 <http://www.ers.usda.gov/publications/err2/>

9 <http://www.cfbf.com/agalert/AgAlertStory.cfm?ID=1233&ck=E034FB6B66AACC1D48F445DDFB08DA98>

10 <http://www.scrippsnews.com/node/41740>

11 <http://southwestfarmpress.com/cotton/texas-crops-0715/index.html>

12 <http://recycledminds.blogspot.com/2009/02/tomatoes-and-slavery-in-south-florida.html>

- ✓ University of Erevan, Department of Agriculture, Erevan, Armenia
- ✓ Boelian Farms, Fresno, CA
- ✓ Krystal Inc., Moscow, Russia
- ✓ Solar Pure LLC, Tucson, AZ
- ✓ AAA Biofuel, LLC, Tucson, AZ
- ✓ Intersect, L.C. Tucson, AZ
- ✓ Nevada Naturals LLC. Reno, NV (University of Nevada)
- ✓ University of Arizona, Tucson, AZ
- ✓ Arizona Department of Commerce, Phoenix, AZ
- ✓ Crop King, 230 Quadral Drive, Wadsworth, OH

Arsen Ayvazyan, has 28 years experience in agriculture. After receiving his Doctorate in Agriculture Science-Agronomy from the Armenian University of Agriculture in 1990. In 1992 Arsen was President and research coordinator at Genome University in Moscow, for wheat seed production.

From 1990-2006 Arsen was an owner operator of 500-acre farm with 5-acre hydroponics greenhouse, raising livestock, fish, mushrooms, feed, fruits and vegetables marketed to the surrounding cities. Based on his experience in operations, Agronomy, territory management, import-export, sales management and marketing, with specialized experience in the produce-agribusiness industry, Arsen consistently increased production through the use of technology and innovative ideas. Arsen will serve as a sole proprietor and owner of LocalBuy.US

Arsen Ayvazyan in 1990-1992 — founder and director of manufacturing and produce of alcohol and non alcohol products, private company Kristall-M, number of employees - 96, in 1992-2006 — chairman of the board of directors of Merkury-Obninsk Kaluga region agricultural, food and beverages public company, number of employees - 284.

Kristall-M possesses an auxiliary subdivision in Satino, Kaluga region, 200 hectares, livestock farming, fishery, poultry, vegetables in hydroponic greenhouses 20000 m²; tomato, pepper and other greens - number of employees 19. In 2002-2006 year- produce of 1518 tons of tomatoes on 5000m² greenhouses, wholesale and retail sale.

In 1990 as President and general manager of Kristall-M Company in Obninsk Kaluga, Russia, producing natural juice, alcohol production (food and non-food). From 1990 to 2006 Kristall produced 100 million gallons of alcohol and revenue over 1 billion dollars throughout this period. Later, he took additional coursework in finance and management from Moscow University in 1992. He became a member of the Russian Agricultural Society in 1992 and is currently a member of the American Soybean Association.

John Todd Cuson has 21 years sales management experience, specializing in business-to-business sales. John Todd Cuson, for the last 13 years, is the President of Intersect, L.C., researching and developing business strategies from conception to funding. He authored business plans tailored for profitability and financing. Mr. Cuson uncovers new markets for businesses. Intersect, L.C. facilitates business-to-business sales by discovering marketing needs and making recommendations for clients. He was employed at Intuit, Inc. for 8 years, serving as a sales manager dealing directly with small and medium size business with their financial and bookkeeping needs. He also developed a change management proposal, lowering turnover while increasing the participation and skill level of employees. His immediate family owns and operates a 160-acre farm in Iowa that is registered with the State of Iowa, as a family farm own by the same family for over 125 years.

Mr. Cuson received his Bachelor's Degree at the University of Arizona in 1987. He studied, General Fine Arts/Cinematography. Focusing on designing, preparing and implementing budget proposals for

funding. In 2002 Mr. Cuson received a Master's Degree from the University of Phoenix. The studies included; Organizational Management, concentrating on managing human and fiscal resources within the structure, culture, and mission of any organization. Mr. Cuson will serve as the Marketing Manager for LocalBuy.US.

Which photos do you prefer your food to come from?



<http://recycledminds.blogspot.com/2009/02/tomatoes-and-slavery-in-south-florida.html>

A tomato picker in Florida, where some farm managers were convicted of keeping farm workers against their will and forcing them to become indentured servants. This is in America, what about Mexico?



Child laborer working on a tomato plantation, Sonora, Mexico. Food safety, child labor reform and substandard policies plague foreign competitors. Photo © Sean Sprague



Nutrient analysis, humidity, CO2 levels, temperature control provide maximum production with safety levels far past our foreign and domestic competitors.



Food safety and handling issues are greatly reduced in our greenhouse laboratory. Soil contamination is a non issue growing hydroponically.



Attached after this page is our financial:

ASSETS		LIABILITIES	
Current Assets		Current Liabilities	
Cash	175449	Other	0
Inventory	124551		0
Office Supplies	0		0
	<hr/>		0
Total Current Assets	300000	Term Debt LTP	0
		Total Current Liabilities	0
		Long Term Liabilities	
Long Term Assets		Term Debt LTP	300000
Building and Improvements	5000		0
Cash	0	Total Long Term Liabilities	300000
	<hr/>	Total Liabilities	<hr/>
	-5000		300000
Total Long Term Assets	<hr/>	OWNERS EQUITY	
	295000	Capital	-5000
	<hr/>	Total Owners Equity	<hr/>
		Total Liabilities and Owners Equity	<hr/>
Total Assets	<hr/>		295000
	295000		<hr/>

"All financial and business information contained herein was provided by the management of the business. The SBDC assisted in compiling the data and presenting in the format shown, and makes no claims regarding the accuracy of the presentation."

LocalBuy.us
Income Projection
For year ending December, 2010

Income Category	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year 1
Wholesale Buyer's	0	0	0	0	4,592	9,183	13,914	13,914	13,914	13,914	13,914	13,914	97,259
Retail Market	0	0	0	0	1,531	3,061	4,638	4,638	4,638	4,638	4,638	4,638	32,420
Total Income	0	0	0	0	6,123	12,244	18,552	18,552	18,552	18,552	18,552	18,552	129,679

LocalBuy.us
Income Projection
For year ending December, 2011

Income Category	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year 2
Wholesale Buyer's	13,914	13,914	13,914	13,914	13,914	13,914	13,914	13,914	13,914	20,871	27,828	34,785	208,710
Retail Market	4,638	4,638	4,638	4,638	4,638	4,638	4,638	4,638	4,638	6,957	9,276	11,595	69,570
Total Income	18,552	18,552	18,552	18,552	18,552	18,552	18,552	18,552	18,552	27,828	37,104	46,380	278,280

LocalBuy.us
Income Projection
For year ending December, 2012

Income Category	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year 3
Wholesale Buyer's	41,742	41,742	41,742	41,742	41,742	41,742	41,742	41,742	41,742	41,742	41,742	41,742	500,904
Retail Market	13,914	13,914	13,914	13,914	13,914	13,914	13,914	13,914	13,914	13,914	13,914	13,914	166,968
Total Income	55,656	55,656	55,656	55,656	55,656	55,656	55,656	55,656	55,656	55,656	55,656	55,656	667,872

LocalBuy.us
Income Projection
For year ending December, 2013

Income Category	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year 4
Wholesale Buyer's	41,742	41,742	41,742	41,742	41,742	1,043,550	1,391,400	1,739,250	2,087,100	2,087,100	2,087,100	2,087,100	12,731,310
Retail Market	13,914	13,914	13,914	13,914	13,914	347,850	463,800	579,750	695,700	695,700	695,700	695,700	4,243,770
Total Income	55,656	55,656	55,656	55,656	55,656	1,391,400	1,855,200	2,319,000	2,782,800	2,782,800	2,782,800	2,782,800	16,975,080

LocalBuy.us
Income Projection
For year ending December, 2014

Income Category	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year 5
Wholesale Buyer's	2,087,100	2,087,100	2,087,100	2,087,100	2,087,100	2,087,100	2,087,100	2,087,100	2,087,100	2,087,100	2,087,100	2,087,100	25,045,200
Retail Market	695,700	695,700	695,700	695,700	695,700	695,700	695,700	695,700	695,700	695,700	695,700	695,700	8,348,400
Total Income	2,782,800	2,782,800	2,782,800	2,782,800	2,782,800	2,782,800	2,782,800	2,782,800	2,782,800	2,782,800	2,782,800	2,782,800	33,393,600

LocalBuy.us
Expense Projection
 For year ending December, 2010

Expense Category	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year 1
Production Supplies	327	327	327	215	108	0	0	0	0	0	0	0	1,304
Construction Labor	5,000	5,000	0	0	0	0	0	0	0	0	0	0	10,000
Hourly Labor	0	0	1,900	1,254	627	0	0	0	0	0	0	0	3,781
Utilities	300	800	1,292	852	426	0	0	0	0	0	0	0	3,670
Miscellaneous	531	531	531	351	175	0	0	0	0	0	0	0	2,119
Greenhouse Materials	126,338	0	0	0	0	0	0	0	0	0	0	0	126,338
Growing Equipment	3,613	0	0	0	0	0	0	0	0	0	0	0	3,613
Total Expenses	136,109	6,658	4,050	2,672	1,336	0	150,825						

LocalBuy.us
Expense Projection
For year ending December, 2011

Expense Category	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year 2
Production Supplies	0	0	0	0	0	0	0	0	0	654	430	216	1,300
Construction Labor	0	0	0	0	0	0	0	0	0	7,500	7,500	3,000	18,000
Hourly Labor	0	0	0	0	0	0	0	0	0	3,800	2,508	1,254	7,562
Utilities	0	0	0	0	0	0	0	0	0	2,000	1,600	800	4,400
Miscellaneous	0	0	0	0	0	0	0	0	0	1,062	702	350	2,114
Greenhouse Materials	0	0	0	0	0	0	0	0	240,000	0	0	0	240,000
Growing Equipment	0	0	0	0	0	0	0	0	8,000	0	0	0	8,000
Total Expenses	0	248,000	15,016	12,740	5,620	281,376							

LocalBuy.us
Expense Projection
For year ending December, 2012

Expense Category	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year 3
Production Supplies	0	0	0	0	0	0	0	0	0	0	0	0	0
Construction Labor	0	0	0	0	0	0	0	0	0	0	0	0	0
Hourly Labor	0	0	0	0	0	0	0	0	0	0	0	0	0
Utilities	0	0	0	0	0	0	0	0	0	0	0	0	0
Miscellaneous	0	0	0	0	0	0	0	0	0	0	0	0	0
Greenhouse Materials	0	0	0	0	0	0	0	0	0	0	0	0	0
Growing Equipment	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Expenses	0												

LocalBuy.us
Expense Projection
For year ending December, 2013

Expense Category	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year 4
Production Supplies	0	0	0	0	0	32,700	21,500	10,750	0	0	0	0	64,950
Construction Labor	0	0	0	0	0	375,000	375,000	150,000	0	0	0	0	900,000
Hourly Labor	0	0	0	0	0	190,000	125,400	62,700	0	0	0	0	378,100
Utilities	0	0	0	0	0	100,000	80,000	40,000	0	0	0	0	220,000
Miscellaneous	0	0	0	0	0	53,100	35,100	17,550	0	0	0	0	105,750
Greenhouse Materials	0	0	0	0	12,000,000	0	0	0	0	0	0	0	12,000,000
Growing Equipment	0	0	0	0	400,000	0	0	0	0	0	0	0	400,000
Total Expenses	0	0	0	0	12,400,000	750,800	637,000	281,000	0	0	0	0	14,068,800

LocalBuy.us
Expense Projection
For year ending December, 2014

Expense Category	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year 5
Production Supplies	0	0	0	0	0	0	0	0	0	0	0	0	0
Construction Labor	0	0	0	0	0	0	0	0	0	0	0	0	0
Hourly Labor	0	0	0	0	0	0	0	0	0	0	0	0	0
Utilities	0	0	0	0	0	0	0	0	0	0	0	0	0
Miscellaneous	0	0	0	0	0	0	0	0	0	0	0	0	0
Greenhouse Materials	0	0	0	0	0	0	0	0	0	0	0	0	0
Growing Equipment	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Expenses	0												

LocalBuy.us
Profit & Loss Statement
For year ending December, 2010

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year 1
Income	0	0	0	0	6,123	12,244	18,552	18,552	18,552	18,552	18,552	18,552	129,679
Less COGS:													
Material	0	0	0	0	1,730	3,459	5,241	5,241	5,241	5,241	5,241	5,241	36,634
Labor	0	0	0	0	1,316	2,632	3,989	3,989	3,989	3,989	3,989	3,989	27,881
Other	0	0	0	0	1,872	3,744	5,673	5,673	5,673	5,673	5,673	5,673	39,656
Total COGS	0	0	0	0	4,919	9,836	14,903	14,903	14,903	14,903	14,903	14,903	104,171
Gross profit	0	0	0	0	1,204	2,408	3,649	3,649	3,649	3,649	3,649	3,649	25,508
Operating expenses:													
Production Supplies	327	327	327	215	108	0	0	0	0	0	0	0	1,304
Construction Labor	5,000	5,000	0	0	0	0	0	0	0	0	0	0	10,000
Hourly Labor	0	0	1,900	1,254	627	0	0	0	0	0	0	0	3,781
Utilities	300	800	1,292	852	426	0	0	0	0	0	0	0	3,670
Miscellaneous	531	531	531	351	175	0	0	0	0	0	0	0	2,119
Greenhouse Materials	126,338	0	0	0	0	0	0	0	0	0	0	0	126,338
Growing Equipment	3,613	0	0	0	0	0	0	0	0	0	0	0	3,613
Bad debts	0	0	0	0	98	196	297	297	297	297	297	297	2,075
Depreciation	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	60,000
Total operating expenses	141,109	11,658	9,050	7,672	6,434	5,196	5,297	5,297	5,297	5,297	5,297	5,297	212,900
Operating income	(141,109)	(11,658)	(9,050)	(7,672)	(5,230)	(2,788)	(1,648)	(1,648)	(1,648)	(1,648)	(1,648)	(1,648)	(187,392)
Interest expense	875	875	874	874	873	873	872	872	871	871	870	870	10,468
Net income	(141,984)	(12,533)	(9,924)	(8,546)	(6,103)	(3,660)	(2,520)	(2,519)	(2,519)	(2,518)	(2,518)	(2,517)	(197,860)

LocalBuy.us
Profit & Loss Statement
For year ending December, 2011

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year 2
Income	18,552	18,552	18,552	18,552	18,552	18,552	18,552	18,552	18,552	27,828	37,104	46,380	278,280
Less COGS:													
Material	5,241	5,241	5,241	5,241	5,241	5,241	5,241	5,241	5,241	7,861	10,482	13,102	78,614
Labor	3,989	3,989	3,989	3,989	3,989	3,989	3,989	3,989	3,989	5,983	7,977	9,972	59,830
Other	5,673	5,673	5,673	5,673	5,673	5,673	5,673	5,673	5,673	8,510	11,346	14,183	85,098
Total COGS	14,903	14,903	14,903	14,903	14,903	14,903	14,903	14,903	14,903	22,354	29,806	37,257	223,542
Gross profit	3,649	3,649	3,649	3,649	3,649	3,649	3,649	3,649	3,649	5,474	7,298	9,123	54,738
Operating expenses:													
Production Supplies	0	0	0	0	0	0	0	0	0	654	430	216	1,300
Construction Labor	0	0	0	0	0	0	0	0	0	7,500	7,500	3,000	18,000
Hourly Labor	0	0	0	0	0	0	0	0	0	3,800	2,508	1,254	7,562
Utilities	0	0	0	0	0	0	0	0	0	2,000	1,600	800	4,400
Miscellaneous	0	0	0	0	0	0	0	0	0	1,062	702	350	2,114
Greenhouse Materials	0	0	0	0	0	0	0	0	240,000	0	0	0	240,000
Growing Equipment	0	0	0	0	0	0	0	0	8,000	0	0	0	8,000
Bad debts	297	297	297	297	297	297	297	297	297	445	594	742	4,452
Depreciation	5,000	5,000	5,000	5,000	5,000	15,000	15,000	15,000	15,000	15,000	15,000	15,000	130,000
Total operating expenses	5,297	5,297	5,297	5,297	5,297	15,297	15,297	15,297	263,297	30,461	28,334	21,362	415,828
Operating income	(1,648)	(1,648)	(1,648)	(1,648)	(1,648)	(11,648)	(11,648)	(11,648)	(259,648)	(24,987)	(21,035)	(12,239)	(361,091)
Interest expense	869	869	868	868	867	867	866	866	865	865	864	863	10,396
Net income	(2,517)	(2,516)	(2,516)	(2,515)	(2,515)	(12,514)	(12,514)	(12,513)	(260,513)	(25,852)	(21,899)	(13,103)	(371,486)

LocalBuy.us
Profit & Loss Statement
For year ending December, 2012

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year 3
Income	55,656	55,656	55,656	55,656	55,656	55,656	55,656	55,656	55,656	55,656	55,656	55,656	667,872
Less COGS:													
Material	15,723	15,723	15,723	15,723	15,723	15,723	15,723	15,723	15,723	15,723	15,723	15,723	188,674
Labor	11,966	11,966	11,966	11,966	11,966	11,966	11,966	11,966	11,966	11,966	11,966	11,966	143,592
Other	17,020	17,020	17,020	17,020	17,020	17,020	17,020	17,020	17,020	17,020	17,020	17,020	204,235
Total COGS	44,708	44,708	44,708	44,708	44,708	44,708	44,708	44,708	44,708	44,708	44,708	44,708	536,502
Gross profit	10,948	10,948	10,948	10,948	10,948	10,948	10,948	10,948	10,948	10,948	10,948	10,948	131,370
Operating expenses:													
Production Supplies	0	0	0	0	0	0	0	0	0	0	0	0	0
Construction Labor	0	0	0	0	0	0	0	0	0	0	0	0	0
Hourly Labor	0	0	0	0	0	0	0	0	0	0	0	0	0
Utilities	0	0	0	0	0	0	0	0	0	0	0	0	0
Miscellaneous	0	0	0	0	0	0	0	0	0	0	0	0	0
Greenhouse Materials	0	0	0	0	0	0	0	0	0	0	0	0	0
Growing Equipment	0	0	0	0	0	0	0	0	0	0	0	0	0
Bad debts	890	890	890	890	890	890	890	890	890	890	890	890	10,686
Depreciation	15,000	15,000	15,000	15,000	15,000	15,000	15,000	15,000	15,000	15,000	15,000	15,000	180,000
Total operating expenses	15,890	15,890	15,890	15,890	15,890	15,890	15,890	15,890	15,890	15,890	15,890	15,890	190,686
Operating income	(4,943)	(4,943)	(4,943)	(4,943)	(4,943)	(4,943)	(4,943)	(4,943)	(4,943)	(4,943)	(4,943)	(4,943)	(59,316)
Interest expense	863	862	862	861	861	860	860	859	859	858	858	857	10,321
Net income	(5,806)	(5,805)	(5,805)	(5,804)	(5,804)	(5,803)	(5,803)	(5,802)	(5,802)	(5,801)	(5,801)	(5,800)	(69,636)

LocalBuy.us
Profit & Loss Statement
For year ending December, 2013

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year 4
Income	55,656	55,656	55,656	55,656	55,656	1,391,400	1,855,200	2,319,000	2,782,800	2,782,800	2,782,800	2,782,800	16,975,080
Less COGS:													
Material	15,723	15,723	15,723	15,723	15,723	393,071	524,094	655,118	786,141	786,141	786,141	786,141	4,795,460
Labor	11,966	11,966	11,966	11,966	11,966	299,151	398,868	498,585	598,302	598,302	598,302	598,302	3,649,642
Other	17,020	17,020	17,020	17,020	17,020	425,490	567,320	709,150	850,980	850,980	850,980	850,980	5,190,979
Total COGS	44,708	44,708	44,708	44,708	44,708	1,117,712	1,490,282	1,862,853	2,235,423	2,235,423	2,235,423	2,235,423	13,636,082
Gross profit	10,948	10,948	10,948	10,948	10,948	273,688	364,918	456,147	547,377	547,377	547,377	547,377	3,338,998
Operating expenses:													
Production Supplies	0	0	0	0	0	32,700	21,500	10,750	0	0	0	0	64,950
Construction Labor	0	0	0	0	0	375,000	375,000	150,000	0	0	0	0	900,000
Hourly Labor	0	0	0	0	0	190,000	125,400	62,700	0	0	0	0	378,100
Utilities	0	0	0	0	0	100,000	80,000	40,000	0	0	0	0	220,000
Miscellaneous	0	0	0	0	0	53,100	35,100	17,550	0	0	0	0	105,750
Greenhouse Materials	0	0	0	0	12,000,000	0	0	0	0	0	0	0	12,000,000
Growing Equipment	0	0	0	0	400,000	0	0	0	0	0	0	0	400,000
Bad debts	890	890	890	890	890	22,262	29,683	37,104	44,525	44,525	44,525	44,525	271,601
Depreciation	15,000	15,000	15,000	15,000	348,333	348,333	348,333	348,333	348,333	348,333	348,333	348,333	2,846,667
Total operating expenses	15,890	15,890	15,890	15,890	12,749,224	1,121,396	1,015,017	666,437	392,858	392,858	392,858	392,858	17,187,068
Operating income	(4,943)	(4,943)	(4,943)	(4,943)	(12,738,276)	(847,707)	(650,099)	(210,290)	154,519	154,519	154,519	154,519	(13,848,070)
Interest expense	857	856	856	855	854	854	853	853	852	852	851	851	10,244
Net income	(5,800)	(5,799)	(5,799)	(5,798)	(12,739,131)	(848,561)	(650,952)	(211,143)	153,666	153,667	153,667	153,668	(13,858,313)

LocalBuy.us
Profit & Loss Statement
For year ending December, 2014

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year 5
Income	2,782,800	2,782,800	2,782,800	2,782,800	2,782,800	2,782,800	2,782,800	2,782,800	2,782,800	2,782,800	2,782,800	2,782,800	33,393,600
Less COGS:													
Material	786,141	786,141	786,141	786,141	786,141	786,141	786,141	786,141	786,141	786,141	786,141	786,141	9,433,692
Labor	598,302	598,302	598,302	598,302	598,302	598,302	598,302	598,302	598,302	598,302	598,302	598,302	7,179,624
Other	850,980	850,980	850,980	850,980	850,980	850,980	850,980	850,980	850,980	850,980	850,980	850,980	10,211,763
Total COGS	2,235,423	2,235,423	2,235,423	2,235,423	2,235,423	2,235,423	2,235,423	2,235,423	2,235,423	2,235,423	2,235,423	2,235,423	26,825,079
Gross profit	547,377	547,377	547,377	547,377	547,377	547,377	547,377	547,377	547,377	547,377	547,377	547,377	6,568,521
Operating expenses:													
Production Supplies	0	0	0	0	0	0	0	0	0	0	0	0	0
Construction Labor	0	0	0	0	0	0	0	0	0	0	0	0	0
Hourly Labor	0	0	0	0	0	0	0	0	0	0	0	0	0
Utilities	0	0	0	0	0	0	0	0	0	0	0	0	0
Miscellaneous	0	0	0	0	0	0	0	0	0	0	0	0	0
Greenhouse Materials	0	0	0	0	0	0	0	0	0	0	0	0	0
Growing Equipment	0	0	0	0	0	0	0	0	0	0	0	0	0
Bad debts	44,525	44,525	44,525	44,525	44,525	44,525	44,525	44,525	44,525	44,525	44,525	44,525	534,298
Depreciation	348,333	348,333	348,333	348,333	348,333	348,333	348,333	348,333	348,333	348,333	348,333	348,333	4,180,000
Total operating expenses	392,858	392,858	392,858	392,858	392,858	392,858	392,858	392,858	392,858	392,858	392,858	392,858	4,714,298
Operating income	154,519	154,519	154,519	154,519	154,519	154,519	154,519	154,519	154,519	154,519	154,519	154,519	1,854,224
Interest expense	850	850	849	848	848	847	847	846	846	845	844	844	10,164
Net income	153,669	153,669	153,670	153,670	153,671	153,671	153,672	153,673	153,673	153,674	153,674	153,675	1,844,060

LocalBuy.us
Balance Sheet
For year ending December, 2010

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year 1
Assets:													
Current assets:													
Cash	0	0	0	0	0	0	0	0	0	0	0	0	0
Accounts receivable (net)	0	0	0	0	4,800	14,400	24,144	29,090	29,090	29,090	29,090	29,090	29,090
Total current assets	0	0	0	0	4,800	14,400	24,144	29,090	29,090	29,090	29,090	29,090	29,090
Fixed assets (net)	295,000	290,000	285,000	280,000	275,000	270,000	265,000	260,000	255,000	250,000	245,000	240,000	240,000
Total assets	295,000	290,000	285,000	280,000	279,800	284,400	289,144	289,090	284,090	279,090	274,090	269,090	269,090
Liabilities and equity:													
Current liabilities:													
Line of credit	141,317	153,183	162,442	170,322	180,560	193,155	204,755	211,557	213,413	215,268	217,124	218,980	218,980
Current maturities	2,033	2,039	2,045	2,051	2,057	2,063	2,069	2,075	2,081	2,087	2,093	2,099	2,099
Total current liabilities	143,350	155,222	164,486	172,373	182,617	195,218	206,824	213,631	215,493	217,355	219,217	221,079	221,079
Long-term liabilities (net)	297,801	297,628	297,455	297,282	297,107	296,933	296,758	296,582	296,406	296,229	296,052	295,874	295,874
Total liabilities	441,151	452,851	461,942	469,654	479,724	492,151	503,582	510,213	511,899	513,584	515,269	516,953	516,953
Equity	(146,151)	(162,851)	(176,942)	(189,654)	(199,924)	(207,751)	(214,438)	(221,124)	(227,809)	(234,495)	(241,179)	(247,864)	(247,864)
Total liabilities and equity	295,000	290,000	285,000	280,000	279,800	284,400	289,144	289,090	284,090	279,090	274,090	269,090	269,090

LocalBuy.us
Balance Sheet
For year ending December, 2011

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year 2
Assets:													
Current assets:													
Cash	0	0	0	0	0	0	0	0	0	0	0	0	0
Accounts receivable (net)	29,090	29,090	29,090	29,090	29,090	29,090	29,090	29,090	29,090	36,362	50,907	65,451	65,451
Total current assets	29,090	29,090	29,090	29,090	29,090	29,090	29,090	29,090	29,090	36,362	50,907	65,451	65,451
Fixed assets (net)	235,000	230,000	225,000	220,000	215,000	800,000	785,000	770,000	755,000	740,000	725,000	710,000	710,000
Total assets	264,090	259,090	254,090	249,090	244,090	829,090	814,090	799,090	784,090	776,362	775,907	775,451	775,451
Liabilities and equity:													
Current liabilities:													
Line of credit	220,836	222,692	224,548	226,404	228,260	830,115	831,971	833,827	1,083,683	1,106,151	1,131,939	1,148,932	1,148,932
Current maturities	2,105	2,111	2,117	2,124	2,130	2,136	2,142	2,149	2,155	2,161	2,167	2,174	2,174
Total current liabilities	222,941	224,803	226,665	228,527	230,389	832,251	834,114	835,976	1,085,838	1,108,312	1,134,107	1,151,105	1,151,105
Long-term liabilities (net)	295,696	295,517	295,338	295,158	294,978	294,797	294,615	294,433	294,251	294,068	293,884	293,700	293,700
Total liabilities	518,637	520,320	522,003	523,685	525,367	1,127,048	1,128,729	1,130,409	1,380,089	1,402,380	1,427,991	1,444,806	1,444,806
Equity	(254,547)	(261,231)	(267,913)	(274,596)	(281,277)	(297,959)	(314,639)	(331,319)	(595,999)	(626,018)	(652,084)	(669,354)	(669,354)
Total liabilities and equity	264,090	259,090	254,090	249,090	244,090	829,090	814,090	799,090	784,090	776,362	775,907	775,451	775,451

LocalBuy.us
Balance Sheet
For year ending December, 2012

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year 3
Assets:													
Current assets:													
Cash	0	0	0	0	0	0	0	0	0	0	0	0	0
Accounts receivable (net)	79,996	87,269	87,269	87,269	87,269	87,269	87,269	87,269	87,269	87,269	87,269	87,269	87,269
Total current assets	79,996	87,269											
Fixed assets (net)	695,000	680,000	665,000	650,000	635,000	620,000	605,000	590,000	575,000	560,000	545,000	530,000	530,000
Total assets	774,996	767,269	752,269	737,269	722,269	707,269	692,269	677,269	662,269	647,269	632,269	617,269	617,269
Liabilities and equity:													
Current liabilities:													
Line of credit	1,158,627	1,161,051	1,156,202	1,151,353	1,146,505	1,141,656	1,136,807	1,131,958	1,127,109	1,122,261	1,117,412	1,112,563	1,112,563
Current maturities	2,180	2,186	2,193	2,199	2,206	2,212	2,218	2,225	2,231	2,238	2,244	2,251	2,251
Total current liabilities	1,160,808	1,163,237	1,158,395	1,153,553	1,148,710	1,143,868	1,139,025	1,134,183	1,129,341	1,124,498	1,119,656	1,114,814	1,114,814
Long-term liabilities (net)	293,516	293,331	293,145	292,959	292,772	292,585	292,397	292,208	292,019	291,830	291,640	291,449	291,449
Total liabilities	1,454,323	1,456,568	1,451,540	1,446,511	1,441,482	1,436,452	1,431,422	1,426,391	1,421,360	1,416,328	1,411,296	1,406,263	1,406,263
Equity	(679,327)	(689,299)	(699,271)	(709,243)	(719,214)	(729,184)	(739,154)	(749,123)	(759,092)	(769,060)	(779,027)	(788,995)	(788,995)
Total liabilities and equity	774,996	767,269	752,269	737,269	722,269	707,269	692,269	677,269	662,269	647,269	632,269	617,269	617,269

LocalBuy.us
Balance Sheet
For year ending December, 2013

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year 4
Assets:													
Current assets:													
Cash	0	0	0	0	0	0	0	0	0	0	0	0	0
Accounts receivable (net)	87,269	87,269	87,269	87,269	87,269	1,134,492	2,545,334	3,272,573	3,999,811	4,363,430	4,363,430	4,363,430	4,363,430
Total current assets	87,269	87,269	87,269	87,269	87,269	1,134,492	2,545,334	3,272,573	3,999,811	4,363,430	4,363,430	4,363,430	4,363,430
Fixed assets (net)	515,000	500,000	485,000	470,000	20,121,667	19,773,333	19,425,000	19,076,667	18,728,333	18,380,000	18,031,667	17,683,333	17,683,333
Total assets	602,269	587,269	572,269	557,269	20,208,935	20,907,825	21,970,334	22,349,239	22,728,145	22,743,430	22,395,097	22,046,764	22,046,764
Liabilities and equity:													
Current liabilities:													
Line of credit	1,107,714	1,102,865	1,098,016	1,093,168	33,488,319	35,040,124	36,757,940	37,352,344	37,581,938	37,447,914	36,950,270	36,452,626	36,452,626
Current maturities	2,258	2,264	2,271	2,277	2,284	2,291	2,297	2,304	2,311	2,318	2,324	2,331	2,331
Total current liabilities	1,109,972	1,105,129	1,100,287	1,095,445	33,490,603	35,042,415	36,760,238	37,354,648	37,584,249	37,450,231	36,952,594	36,454,957	36,454,957
Long-term liabilities (net)	291,258	291,066	290,874	290,681	290,488	290,294	290,099	289,904	289,709	289,512	289,316	289,118	289,118
Total liabilities	1,401,230	1,396,196	1,391,161	1,386,126	33,781,091	35,332,709	37,050,337	37,644,552	37,873,958	37,739,744	37,241,910	36,744,076	36,744,076
Equity	(798,961)	(808,927)	(818,893)	(828,858)	(13,572,155)	(14,424,884)	(15,080,003)	(15,295,313)	(15,145,813)	(14,996,313)	(14,846,813)	(14,697,312)	(14,697,312)
Total liabilities and equity	602,269	587,269	572,269	557,269	20,208,935	20,907,825	21,970,334	22,349,239	22,728,145	22,743,430	22,395,097	22,046,764	22,046,764

LocalBuy.us
Balance Sheet
For year ending December, 2014

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year 5
Assets:													
Current assets:													
Cash	0	0	0	0	0	0	0	0	0	0	0	0	0
Accounts receivable (net)	4,363,430	4,363,430	4,363,430	4,363,430	4,363,430	4,363,430	4,363,430	4,363,430	4,363,430	4,363,430	4,363,430	4,363,430	4,363,430
Total current assets	4,363,430												
Fixed assets (net)	17,335,000	16,986,667	16,638,333	16,290,000	15,941,667	15,593,333	15,245,000	14,896,667	14,548,333	14,200,000	13,851,667	13,503,333	13,503,333
Total assets	21,698,430	21,350,097	21,001,764	20,653,430	20,305,097	19,956,764	19,608,430	19,260,097	18,911,764	18,563,430	18,215,097	17,866,764	17,866,764
Liabilities and equity:													
Current liabilities:													
Line of credit	35,954,983	35,457,339	34,959,695	34,462,051	33,964,408	33,466,764	32,969,120	32,471,476	31,973,833	31,476,189	30,978,545	30,480,901	30,480,901
Current maturities	2,338	2,345	2,352	2,358	2,365	2,372	2,379	2,386	2,393	2,400	2,407	2,414	2,414
Total current liabilities	35,957,320	35,459,684	34,962,047	34,464,410	33,966,773	33,469,136	32,971,499	32,473,862	31,976,226	31,478,589	30,980,952	30,483,315	30,483,315
Long-term liabilities (net)	288,920	288,722	288,523	288,323	288,123	287,922	287,720	287,518	287,316	287,112	286,909	286,704	286,704
Total liabilities	36,246,241	35,748,405	35,250,569	34,752,733	34,254,896	33,757,058	33,259,220	32,761,381	32,263,541	31,765,701	31,267,861	30,770,020	30,770,020
Equity	(14,547,810)	(14,398,308)	(14,248,806)	(14,099,302)	(13,949,798)	(13,800,294)	(13,650,789)	(13,501,284)	(13,351,778)	(13,202,271)	(13,052,764)	(12,903,256)	(12,903,256)
Total liabilities and equity	21,698,430	21,350,097	21,001,764	20,653,430	20,305,097	19,956,764	19,608,430	19,260,097	18,911,764	18,563,430	18,215,097	17,866,764	17,866,764

LocalBuy.us
Cash Plan
For year ending December, 2010

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year 1
Cash receipts	0	0	0	0	1,225	2,449	8,511	13,310	18,255	18,255	18,255	18,255	98,515
Operating cash expenses:													
Cost of sales	0	0	0	0	4,919	9,836	14,903	14,903	14,903	14,903	14,903	14,903	104,171
Other expenses	136,109	6,658	4,050	2,672	1,336	0	0	0	0	0	0	0	150,825
Total operating cash exp.	136,109	6,658	4,050	2,672	6,255	9,836	14,903	14,903	14,903	14,903	14,903	14,903	254,996
Cash from operations	(136,109)	(6,658)	(4,050)	(2,672)	(5,030)	(7,387)	(6,392)	(1,593)	3,352	3,352	3,352	3,352	(156,482)
Capital expenditures	0	0	0	0	0	0	0	0	0	0	0	0	0
Debt activities:													
Principal payments	(166)	(167)	(167)	(168)	(168)	(169)	(169)	(170)	(170)	(171)	(171)	(172)	(2,027)
Interest payments	(875)	(875)	(874)	(874)	(873)	(873)	(872)	(872)	(871)	(871)	(870)	(870)	(10,468)
Total debt activities	(1,041)	(1,041)	(1,041)	(1,041)	(1,041)	(1,041)	(1,041)	(1,041)	(1,041)	(1,041)	(1,041)	(1,041)	(12,495)
Net cash after capital expenditures and debt	(137,150)	(7,699)	(5,091)	(3,713)	(6,071)	(8,428)	(7,433)	(2,634)	2,311	2,311	2,311	2,311	(168,976)
Distributions	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)	(50,004)
Change in cash	(141,317)	(11,866)	(9,258)	(7,880)	(10,238)	(12,595)	(11,600)	(6,801)	(1,856)	(1,856)	(1,856)	(1,856)	(218,980)
Beginning cash	0	0	0	0	0	0	0	0	0	0	0	0	0
Cash before borrowing	(141,317)	(11,866)	(9,258)	(7,880)	(10,238)	(12,595)	(11,600)	(6,801)	(1,856)	(1,856)	(1,856)	(1,856)	(218,980)
Line of credit activity	141,317	11,866	9,258	7,880	10,238	12,595	11,600	6,801	1,856	1,856	1,856	1,856	218,980
Ending cash	0	0	0	0	0	0	0	0	0	0	0	0	0

NOTE: Line of credit exceeded in Month 1

LocalBuy.us
Cash Plan
For year ending December, 2011

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year 2
Cash receipts	18,255	18,255	18,255	18,255	18,255	18,255	18,255	18,255	18,255	20,110	21,966	31,093	237,466
Operating cash expenses:													
Cost of sales	14,903	14,903	14,903	14,903	14,903	14,903	14,903	14,903	14,903	22,354	29,806	37,257	223,542
Other expenses	0	0	0	0	0	0	0	0	248,000	15,016	12,740	5,620	281,376
Total operating cash exp.	14,903	14,903	14,903	14,903	14,903	14,903	14,903	14,903	262,903	37,370	42,546	42,877	504,918
Cash from operations	3,352	3,352	3,352	3,352	3,352	3,352	3,352	3,352	(244,648)	(17,260)	(20,580)	(11,784)	(267,453)
Capital expenditures	0	0	0	0	0	(600,000)	0	0	0	0	0	0	(600,000)
Debt activities:													
Principal payments	(172)	(173)	(173)	(174)	(174)	(175)	(175)	(176)	(176)	(177)	(177)	(178)	(2,099)
Interest payments	(869)	(869)	(868)	(868)	(867)	(867)	(866)	(866)	(865)	(865)	(864)	(863)	(10,396)
Total debt activities	(1,041)	(1,041)	(1,041)	(1,041)	(1,041)	(1,041)	(1,041)	(1,041)	(1,041)	(1,041)	(1,041)	(1,041)	(12,495)
Net cash after capital expenditures and debt	2,311	2,311	2,311	2,311	2,311	(597,689)	2,311	2,311	(245,689)	(18,301)	(21,621)	(12,825)	(879,947)
Distributions	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)	(50,004)
Change in cash	(1,856)	(1,856)	(1,856)	(1,856)	(1,856)	(601,856)	(1,856)	(1,856)	(249,856)	(22,468)	(25,788)	(16,992)	(929,951)
Beginning cash	0	0	0	0	0	0	0	0	0	0	0	0	0
Cash before borrowing	(1,856)	(1,856)	(1,856)	(1,856)	(1,856)	(601,856)	(1,856)	(1,856)	(249,856)	(22,468)	(25,788)	(16,992)	(929,951)
Line of credit activity	1,856	1,856	1,856	1,856	1,856	601,856	1,856	1,856	249,856	22,468	25,788	16,992	929,951
Ending cash	0	0	0	0	0	0	0	0	0	0	0	0	0

NOTE: Line of credit exceeded in Month 1

LocalBuy.us
Cash Plan
For year ending December, 2012

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year 3
Cash receipts	40,221	47,493	54,766	54,766	54,766	54,766	54,766	54,766	54,766	54,766	54,766	54,766	635,369
Operating cash expenses:													
Cost of sales	44,708	44,708	44,708	44,708	44,708	44,708	44,708	44,708	44,708	44,708	44,708	44,708	536,502
Other expenses	0	0	0	0	0	0	0	0	0	0	0	0	0
Total operating cash exp.	44,708	44,708	44,708	44,708	44,708	44,708	44,708	44,708	44,708	44,708	44,708	44,708	536,502
Cash from operations	(4,488)	2,785	10,057	10,057	10,057	10,057	10,057	10,057	10,057	10,057	10,057	10,057	98,867
Capital expenditures	0	0	0	0	0	0	0	0	0	0	0	0	0
Debt activities:													
Principal payments	(178)	(179)	(179)	(180)	(180)	(181)	(181)	(182)	(182)	(183)	(184)	(184)	(2,174)
Interest payments	(863)	(862)	(862)	(861)	(861)	(860)	(860)	(859)	(859)	(858)	(858)	(857)	(10,321)
Total debt activities	(1,041)	(1,041)	(1,041)	(1,041)	(1,041)	(1,041)	(1,041)	(1,041)	(1,041)	(1,041)	(1,041)	(1,041)	(12,495)
Net cash after capital expenditures and debt	(5,529)	1,743	9,016	9,016	9,016	9,016	9,016	9,016	9,016	9,016	9,016	9,016	86,373
Distributions	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)	(50,004)
Change in cash	(9,696)	(2,424)	4,849	4,849	4,849	4,849	4,849	4,849	4,849	4,849	4,849	4,849	36,369
Beginning cash	0	0	0	0	0	0	0	0	0	0	0	0	0
Cash before borrowing	(9,696)	(2,424)	4,849	4,849	4,849	4,849	4,849	4,849	4,849	4,849	4,849	4,849	36,369
Line of credit activity	9,696	2,424	(4,849)	(4,849)	(4,849)	(4,849)	(4,849)	(4,849)	(4,849)	(4,849)	(4,849)	(4,849)	(36,369)
Ending cash	0	0	0	0	0	0	0	0	0	0	0	0	0

NOTE: Line of credit exceeded in Month 1

LocalBuy.us
Cash Plan
For year ending December, 2013

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year 4
Cash receipts	54,766	54,766	54,766	54,766	54,766	321,914	414,674	1,554,658	2,011,037	2,374,656	2,738,275	2,738,275	12,427,317
Operating cash expenses:													
Cost of sales	44,708	44,708	44,708	44,708	44,708	1,117,712	1,490,282	1,862,853	2,235,423	2,235,423	2,235,423	2,235,423	13,636,082
Other expenses	0	0	0	0	12,400,000	750,800	637,000	281,000	0	0	0	0	14,068,800
Total operating cash exp.	44,708	44,708	44,708	44,708	12,444,708	1,868,512	2,127,282	2,143,853	2,235,423	2,235,423	2,235,423	2,235,423	27,704,882
Cash from operations	10,057	10,057	10,057	10,057	(12,389,943)	(1,546,597)	(1,712,608)	(589,195)	(224,386)	139,233	502,852	502,852	(15,277,565)
Capital expenditures	0	0	0	0	(20,000,000)	0	0	0	0	0	0	0	(20,000,000)
Debt activities:													
Principal payments	(185)	(185)	(186)	(186)	(187)	(187)	(188)	(188)	(189)	(189)	(190)	(191)	(2,251)
Interest payments	(857)	(856)	(856)	(855)	(854)	(854)	(853)	(853)	(852)	(852)	(851)	(851)	(10,244)
Total debt activities	(1,041)	(1,041)	(1,041)	(1,041)	(1,041)	(1,041)	(1,041)	(1,041)	(1,041)	(1,041)	(1,041)	(1,041)	(12,495)
Net cash after capital expenditures and debt	9,016	9,016	9,016	9,016	(32,390,984)	(1,547,639)	(1,713,649)	(590,236)	(225,428)	138,192	501,811	501,811	(35,290,059)
Distributions	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)	(50,004)
Change in cash	4,849	4,849	4,849	4,849	(32,395,151)	(1,551,806)	(1,717,816)	(594,403)	(229,595)	134,025	497,644	497,644	(35,340,063)
Beginning cash	0	0	0	0	0	0	0	0	0	0	0	0	0
Cash before borrowing	4,849	4,849	4,849	4,849	(32,395,151)	(1,551,806)	(1,717,816)	(594,403)	(229,595)	134,025	497,644	497,644	(35,340,063)
Line of credit activity	(4,849)	(4,849)	(4,849)	(4,849)	32,395,151	1,551,806	1,717,816	594,403	229,595	(134,025)	(497,644)	(497,644)	35,340,063
Ending cash	0	0	0	0	0	0	0	0	0	0	0	0	0

NOTE: Line of credit exceeded in Month 1

LocalBuy.us
Cash Plan
For year ending December, 2014

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year 5
Cash receipts	2,738,275	2,738,275	2,738,275	2,738,275	2,738,275	2,738,275	2,738,275	2,738,275	2,738,275	2,738,275	2,738,275	2,738,275	32,859,302
Operating cash expenses:													
Cost of sales	2,235,423	2,235,423	2,235,423	2,235,423	2,235,423	2,235,423	2,235,423	2,235,423	2,235,423	2,235,423	2,235,423	2,235,423	26,825,079
Other expenses	0	0	0	0	0	0	0	0	0	0	0	0	0
Total operating cash exp.	2,235,423	2,235,423	2,235,423	2,235,423	2,235,423	2,235,423	2,235,423	2,235,423	2,235,423	2,235,423	2,235,423	2,235,423	26,825,079
Cash from operations	502,852	502,852	502,852	502,852	502,852	502,852	502,852	502,852	502,852	502,852	502,852	502,852	6,034,224
Capital expenditures	0	0	0	0	0	0	0	0	0	0	0	0	0
Debt activities:													
Principal payments	(191)	(192)	(192)	(193)	(193)	(194)	(195)	(195)	(196)	(196)	(197)	(197)	(2,331)
Interest payments	(850)	(850)	(849)	(848)	(848)	(847)	(847)	(846)	(846)	(845)	(844)	(844)	(10,164)
Total debt activities	(1,041)	(1,041)	(1,041)	(1,041)	(1,041)	(1,041)	(1,041)	(1,041)	(1,041)	(1,041)	(1,041)	(1,041)	(12,495)
Net cash after capital expenditures and debt	501,811	501,811	501,811	501,811	501,811	501,811	501,811	501,811	501,811	501,811	501,811	501,811	6,021,729
Distributions	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)	(50,004)
Change in cash	497,644	497,644	497,644	497,644	497,644	497,644	497,644	497,644	497,644	497,644	497,644	497,644	5,971,725
Beginning cash	0	0	0	0	0	0	0	0	0	0	0	0	0
Cash before borrowing	497,644	497,644	497,644	497,644	497,644	497,644	497,644	497,644	497,644	497,644	497,644	497,644	5,971,725
Line of credit activity	(497,644)	(497,644)	(497,644)	(497,644)	(497,644)	(497,644)	(497,644)	(497,644)	(497,644)	(497,644)	(497,644)	(497,644)	(5,971,725)
Ending cash	0	0	0	0	0	0	0	0	0	0	0	0	0

NOTE: Line of credit exceeded in Month 1

LocalBuy.us
Ratio Analysis
For year ending December, 2010

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year 1
Profitability ratios:													
Gross profit margin	0.00%	0.00%	0.00%	0.00%	19.67%	19.67%	19.67%	19.67%	19.67%	19.67%	19.67%	19.67%	19.67%
Operating profit margin	0.00%	0.00%	0.00%	0.00%	-85.41%	-22.77%	-8.88%	-8.88%	-8.88%	-8.88%	-8.88%	-8.88%	-144.50%
Net profit margin	0.00%	0.00%	0.00%	0.00%	-99.67%	-29.89%	-13.58%	-13.58%	-13.58%	-13.57%	-13.57%	-13.57%	-152.58%
Return on equity	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Return on assets	-47.43%	-3.99%	-3.15%	-2.72%	-1.87%	-0.99%	-0.57%	-0.57%	-0.57%	-0.59%	-0.60%	-0.61%	-65.86%
Liquidity ratios:													
Current ratio	0.00	0.00	0.00	0.00	0.03	0.07	0.12	0.14	0.13	0.13	0.13	0.13	0.13
Quick ratio (Acid-test)	0.00	0.00	0.00	0.00	0.03	0.07	0.12	0.14	0.13	0.13	0.13	0.13	0.13
Working capital ratio	0.00	0.00	0.00	0.00	-29.04	-14.77	-9.85	-9.95	-10.05	-10.15	-10.25	-10.35	-1.48
Activity ratios:													
Accounts receivable days	n/a	n/a	n/a	n/a	29.40	44.10	48.80	58.80	58.80	58.80	58.80	58.80	100.94
Inventory days	n/a	n/a	n/a	n/a	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Inventory turnover	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Sales-to-assets	0.00	0.00	0.00	0.00	0.02	0.04	0.06	0.06	0.06	0.07	0.07	0.07	0.46
Leverage ratios:													
Debt-to-equity	-3.02	-2.78	-2.61	-2.48	-2.40	-2.37	-2.35	-2.31	-2.25	-2.19	-2.14	-2.09	-2.09
Debt ratio	1.50	1.56	1.62	1.68	1.71	1.73	1.74	1.76	1.80	1.84	1.88	1.92	1.92
Times-interest (TI) earned:													
Operating income	(141,109)	(11,658)	(9,050)	(7,672)	(5,230)	(2,788)	(1,648)	(1,648)	(1,648)	(1,648)	(1,648)	(1,648)	(187,392)
Interest expense (-)	875	875	874	874	873	873	872	872	871	871	870	870	10,468
TI earned ratio	-161.27	-13.33	-10.35	-8.78	-5.99	-3.19	-1.89	-1.89	-1.89	-1.89	-1.89	-1.89	-17.90

LocalBuy.us
Ratio Analysis
For year ending December, 2011

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year 2
Profitability ratios:													
Gross profit margin	19.67%	19.67%	19.67%	19.67%	19.67%	19.67%	19.67%	19.67%	19.67%	19.67%	19.67%	19.67%	19.67%
Operating profit margin	-8.88%	-8.88%	-8.88%	-8.88%	-8.88%	-62.78%	-62.78%	-62.78%	-1,399.57%	-89.79%	-56.69%	-26.39%	-129.76%
Net profit margin	-13.57%	-13.56%	-13.56%	-13.56%	-13.55%	-67.45%	-67.45%	-67.45%	-1,404.23%	-92.90%	-59.02%	-28.25%	-133.49%
Return on equity	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Return on assets	-0.62%	-0.63%	-0.64%	-0.65%	-0.67%	-2.17%	-1.42%	-1.44%	-32.80%	-3.20%	-2.71%	-1.58%	-65.94%
Liquidity ratios:													
Current ratio	0.13	0.13	0.13	0.13	0.13	0.03	0.03	0.03	0.03	0.03	0.04	0.06	0.06
Quick ratio (Acid-test)	0.13	0.13	0.13	0.13	0.13	0.03	0.03	0.03	0.03	0.03	0.04	0.06	0.06
Working capital ratio	-10.45	-10.55	-10.65	-10.75	-10.85	-43.29	-43.39	-43.49	-56.96	-38.52	-29.19	-23.41	-3.90
Activity ratios:													
Accounts receivable days	58.80	58.80	58.80	58.80	58.80	58.80	58.80	58.80	58.80	49.00	51.45	52.92	105.84
Inventory days	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Inventory turnover	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Sales-to-assets	0.07	0.07	0.07	0.07	0.08	0.03	0.02	0.02	0.02	0.04	0.05	0.06	0.51
Leverage ratios:													
Debt-to-equity	-2.04	-1.99	-1.95	-1.91	-1.87	-3.78	-3.59	-3.41	-2.32	-2.24	-2.19	-2.16	-2.16
Debt ratio	1.96	2.01	2.05	2.10	2.15	1.36	1.39	1.41	1.76	1.81	1.84	1.86	1.86
Times-interest (TI) earned:													
Operating income	(1,648)	(1,648)	(1,648)	(1,648)	(1,648)	(11,648)	(11,648)	(11,648)	(259,648)	(24,987)	(21,035)	(12,239)	(361,091)
Interest expense (-)	869	869	868	868	867	867	866	866	865	865	864	863	10,396
TI earned ratio	-1.90	-1.90	-1.90	-1.90	-1.90	-13.44	-13.45	-13.46	-300.16	-28.90	-24.35	-14.17	-34.74

LocalBuy.us
Ratio Analysis
For year ending December, 2012

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year 3
Profitability ratios:													
Gross profit margin	19.67%	19.67%	19.67%	19.67%	19.67%	19.67%	19.67%	19.67%	19.67%	19.67%	19.67%	19.67%	19.67%
Operating profit margin	-8.88%	-8.88%	-8.88%	-8.88%	-8.88%	-8.88%	-8.88%	-8.88%	-8.88%	-8.88%	-8.88%	-8.88%	-8.88%
Net profit margin	-10.43%	-10.43%	-10.43%	-10.43%	-10.43%	-10.43%	-10.43%	-10.43%	-10.42%	-10.42%	-10.42%	-10.42%	-10.43%
Return on equity	n/a												
Return on assets	-0.64%	-0.64%	-0.65%	-0.66%	-0.68%	-0.69%	-0.71%	-0.72%	-0.74%	-0.75%	-0.77%	-0.79%	-8.40%
Liquidity ratios:													
Current ratio	0.07	0.08	0.08	0.08	0.08	0.08	0.08	0.08	0.08	0.08	0.08	0.08	0.08
Quick ratio (Acid-test)	0.07	0.08	0.08	0.08	0.08	0.08	0.08	0.08	0.08	0.08	0.08	0.08	0.08
Working capital ratio	-19.42	-19.33	-19.25	-19.16	-19.07	-18.98	-18.90	-18.81	-18.72	-18.64	-18.55	-18.46	-1.54
Activity ratios:													
Accounts receivable days	53.90	58.80	58.80	58.80	58.80	58.80	58.80	58.80	58.80	58.80	58.80	58.80	58.80
Inventory days	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Inventory turnover	n/a												
Sales-to-assets	0.07	0.07	0.07	0.07	0.08	0.08	0.08	0.08	0.08	0.09	0.09	0.09	0.95
Leverage ratios:													
Debt-to-equity	-2.14	-2.11	-2.08	-2.04	-2.00	-1.97	-1.94	-1.90	-1.87	-1.84	-1.81	-1.78	-1.78
Debt ratio	1.88	1.90	1.93	1.96	2.00	2.03	2.07	2.11	2.15	2.19	2.23	2.28	2.28
Times-interest (TI) earned:													
Operating income	(4,943)	(4,943)	(4,943)	(4,943)	(4,943)	(4,943)	(4,943)	(4,943)	(4,943)	(4,943)	(4,943)	(4,943)	(59,316)
Interest expense (-)	863	862	862	861	861	860	860	859	859	858	858	857	10,321
TI earned ratio	-5.73	-5.73	-5.73	-5.74	-5.74	-5.75	-5.75	-5.75	-5.76	-5.76	-5.76	-5.77	-5.75

LocalBuy.us
Ratio Analysis
For year ending December, 2013

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year 4
Profitability ratios:													
Gross profit margin	19.67%	19.67%	19.67%	19.67%	19.67%	19.67%	19.67%	19.67%	19.67%	19.67%	19.67%	19.67%	19.67%
Operating profit margin	-8.88%	-8.88%	-8.88%	-8.88%	-22,887.52%	-60.92%	-35.04%	-9.07%	5.55%	5.55%	5.55%	5.55%	-81.58%
Net profit margin	-10.42%	-10.42%	-10.42%	-10.42%	-22,889.05%	-60.99%	-35.09%	-9.10%	5.52%	5.52%	5.52%	5.52%	-81.64%
Return on equity	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Return on assets	-0.81%	-0.83%	-0.85%	-0.88%	-122.68%	-4.12%	-3.03%	-0.95%	0.69%	0.68%	0.68%	0.70%	-99.53%
Liquidity ratios:													
Current ratio	0.08	0.08	0.08	0.08	0.00	0.03	0.07	0.09	0.11	0.12	0.12	0.12	0.12
Quick ratio (Acid-test)	0.08	0.08	0.08	0.08	0.00	0.03	0.07	0.09	0.11	0.12	0.12	0.12	0.12
Working capital ratio	-18.38	-18.29	-18.20	-18.11	-600.17	-24.37	-18.44	-14.70	-12.07	-11.89	-11.71	-11.53	-1.89
Activity ratios:													
Accounts receivable days	58.80	58.80	58.80	58.80	58.80	30.58	51.45	52.92	53.90	58.80	58.80	58.80	115.67
Inventory days	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Inventory turnover	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Sales-to-assets	0.09	0.09	0.10	0.10	0.01	0.07	0.09	0.10	0.12	0.12	0.12	0.13	1.22
Leverage ratios:													
Debt-to-equity	-1.75	-1.73	-1.70	-1.67	-2.49	-2.45	-2.46	-2.46	-2.50	-2.52	-2.51	-2.50	-2.50
Debt ratio	2.33	2.38	2.43	2.49	1.67	1.69	1.69	1.68	1.67	1.66	1.66	1.67	1.67
Times-interest (TI) earned:													
Operating income	(4,943)	(4,943)	(4,943)	(4,943)	(12,738,276)	(847,707)	(650,099)	(210,290)	154,519	154,519	154,519	154,519	(13,848,070)
Interest expense (-)	857	856	856	855	854	854	853	853	852	852	851	851	10,244
TI earned ratio	-5.77	-5.77	-5.78	-5.78	-14,907.98	-992.74	-761.81	-246.58	181.30	181.42	181.54	181.66	-1,351.88

LocalBuy.us
Ratio Analysis
For year ending December, 2014

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year 5
Profitability ratios:													
Gross profit margin	19.67%	19.67%	19.67%	19.67%	19.67%	19.67%	19.67%	19.67%	19.67%	19.67%	19.67%	19.67%	19.67%
Operating profit margin	5.55%	5.55%	5.55%	5.55%	5.55%	5.55%	5.55%	5.55%	5.55%	5.55%	5.55%	5.55%	5.55%
Net profit margin	5.52%	5.52%	5.52%	5.52%	5.52%	5.52%	5.52%	5.52%	5.52%	5.52%	5.52%	5.52%	5.52%
Return on equity	n/a												
Return on assets	0.71%	0.72%	0.73%	0.74%	0.75%	0.77%	0.78%	0.80%	0.81%	0.82%	0.84%	0.86%	9.29%
Liquidity ratios:													
Current ratio	0.12	0.12	0.12	0.13	0.13	0.13	0.13	0.13	0.14	0.14	0.14	0.14	0.14
Quick ratio (Acid-test)	0.12	0.12	0.12	0.13	0.13	0.13	0.13	0.13	0.14	0.14	0.14	0.14	0.14
Working capital ratio	-11.35	-11.17	-11.00	-10.82	-10.64	-10.46	-10.28	-10.10	-9.92	-9.74	-9.57	-9.39	-0.78
Activity ratios:													
Accounts receivable days	58.80	58.80	58.80	58.80	58.80	58.80	58.80	58.80	58.80	58.80	58.80	58.80	58.80
Inventory days	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Inventory turnover	n/a												
Sales-to-assets	0.13	0.13	0.13	0.13	0.14	0.14	0.14	0.14	0.15	0.15	0.15	0.15	1.67
Leverage ratios:													
Debt-to-equity	-2.49	-2.48	-2.47	-2.46	-2.46	-2.45	-2.44	-2.43	-2.42	-2.41	-2.40	-2.38	-2.38
Debt ratio	1.67	1.67	1.68	1.68	1.69	1.69	1.70	1.70	1.71	1.71	1.72	1.72	1.72
Times-interest (TI) earned:													
Operating income	154,519	154,519	154,519	154,519	154,519	154,519	154,519	154,519	154,519	154,519	154,519	154,519	1,854,224
Interest expense (-)	850	850	849	848	848	847	847	846	846	845	844	844	10,164
TI earned ratio	181.78	181.89	182.01	182.13	182.26	182.38	182.50	182.62	182.74	182.87	182.99	183.12	182.44